

Custom Validation (5.2)

Within DGIS you have the option of creating your own custom validation rules for shipping at your company. Rules can be created that will further restrict what a company allows their users to ship. A custom validation rule can be entered as a Warning or as an Error.

Custom rules can be managed via Administration > Custom Validation.

Creating New Rules

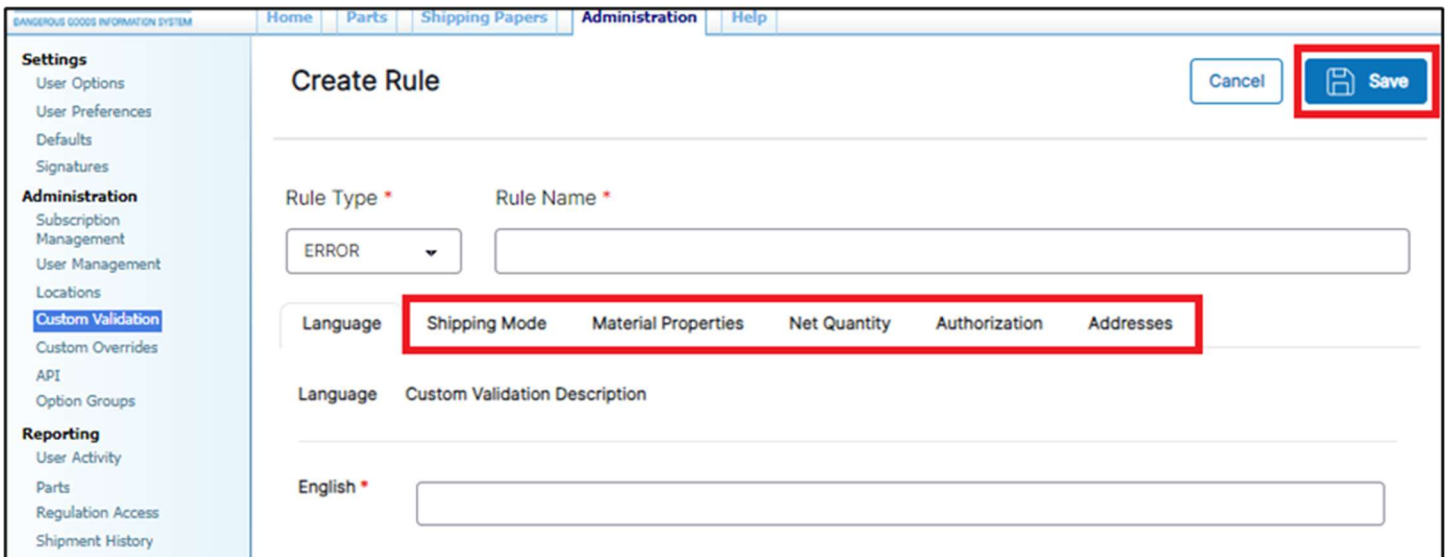
To create a new Custom Validation rule, click the Create Rule button in the top right-hand corner.



Give the rule a name in the Rule Name field and add text to Custom Validation Description field. This text will be visible to the user when the rule applies, so it is helpful to convey a clear message.

Next, select whether the Rule should be a Warning or an Error. If it is a warning, the program will give the user the warning when completing the shipment, but it will not stop them from completing the shipment. An error stops the user from completing the shipment until the error is corrected.

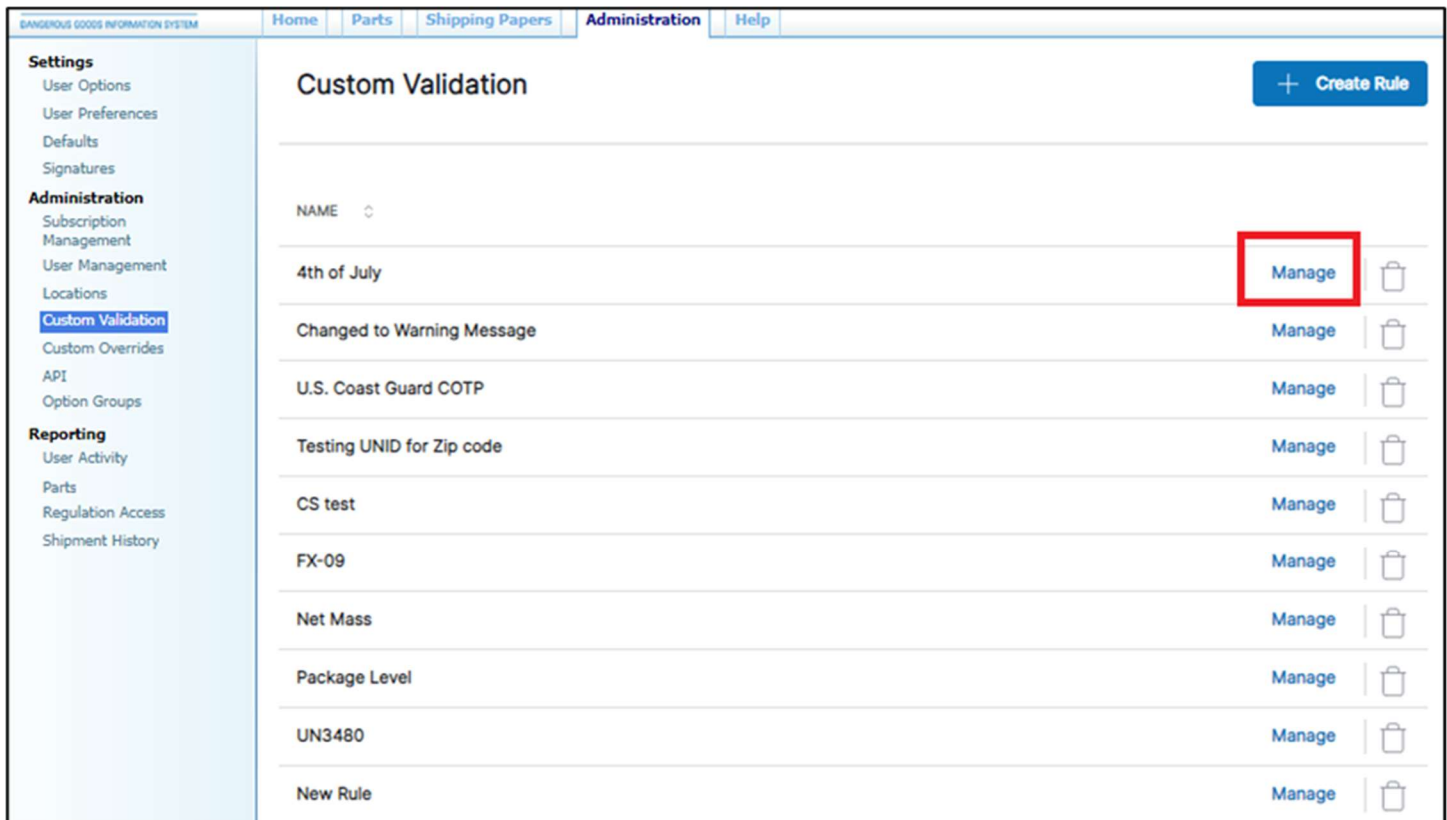
Finally, click on the tabs and enter the restrictions you want to include in the Rule. Select Save in the top right-hand corner to save and activate the Rule.



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Editing Existing Rules

To edit an existing Custom Validation rule, click Manage for that rule. The criteria for that rule will open on the screen. You can edit any of the criteria fields, then click the Save at the top right of the screen to save any changes to that rule.



The screenshot displays the 'Custom Validation' interface within the 'DANGEROUS GOODS INFORMATION SYSTEM'. The top navigation bar includes 'Home', 'Parts', 'Shipping Papers', 'Administration' (selected), and 'Help'. A left sidebar lists various settings and administration options, with 'Custom Validation' highlighted. The main content area, titled 'Custom Validation', features a '+ Create Rule' button and a table of existing rules. Each rule entry includes a name, a 'Manage' button, and a trash icon. The 'Manage' button for the rule '4th of July' is highlighted with a red box.

NAME	Manage	Trash
4th of July	Manage	
Changed to Warning Message	Manage	
U.S. Coast Guard COTP	Manage	
Testing UNID for Zip code	Manage	
CS test	Manage	
FX-09	Manage	
Net Mass	Manage	
Package Level	Manage	
UN3480	Manage	
New Rule	Manage	

Deleting Rules

To delete an existing Custom Validation rule, click the Trash icon for that rule. Click the Delete button on the prompt and that rule will be deleted from the program.

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Home

Parts

Shipping Papers

Administration

Help

Settings

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User Preferences

Defaults

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Administration

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User Management

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Custom Validation

Custom Overrides

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Option Groups

Reporting

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Parts

Regulation Access

Shipment History

Custom Validation

+ Create Rule

NAME	
4th of July	Manage
Changed to Warning Message	Manage
U.S. Coast Guard COTP	Manage
Testing UNID for Zip code	Manage
CS test	Manage
FX-09	Manage
Net Mass	Manage
Package Level	Manage
UN3480	Manage
New Rule	Manage

Delete Custom Rule

Are you sure you would like to delete Custom Rule New Rule?

Cancel

Delete