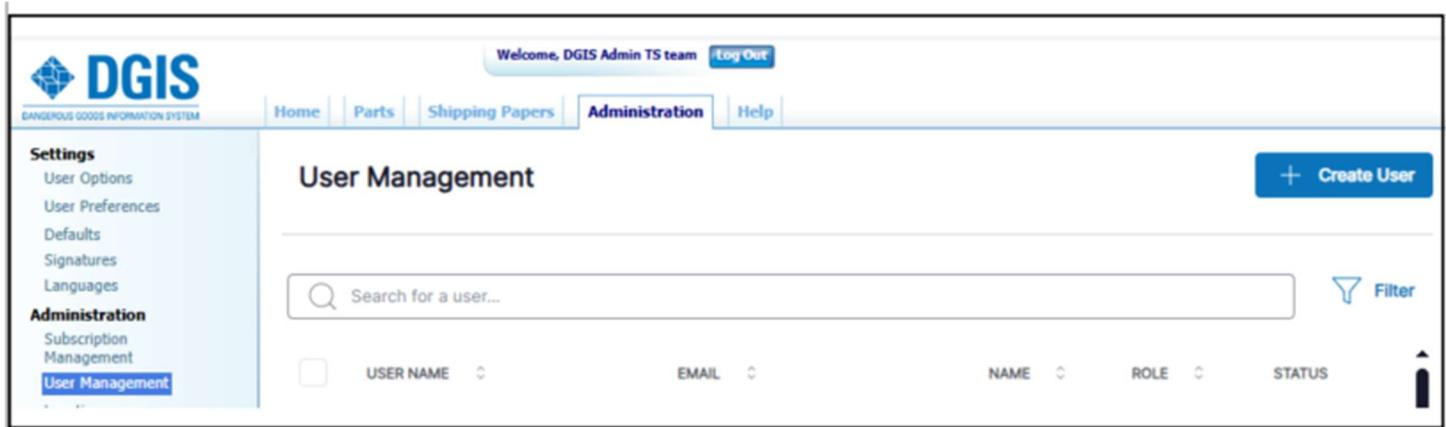


Roles (5.2)

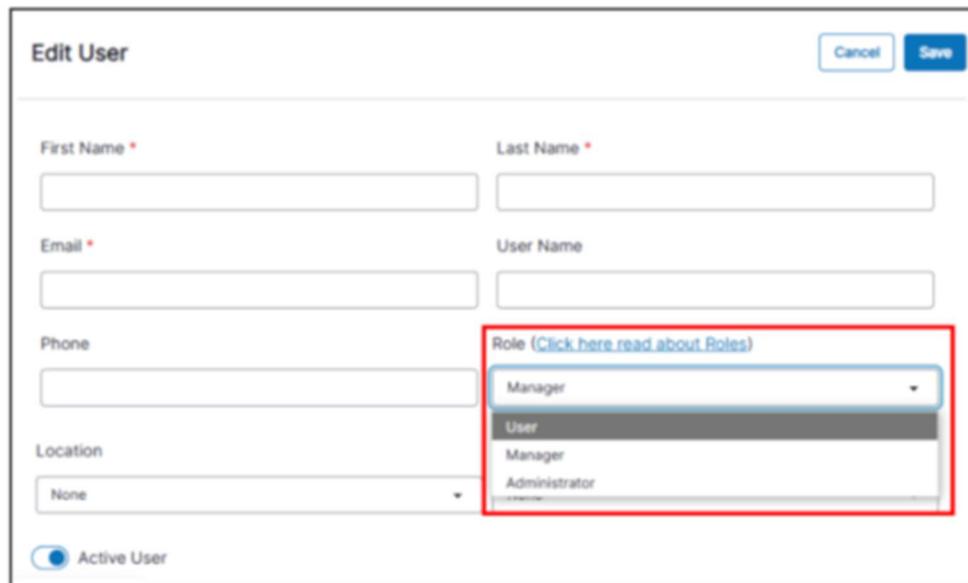
A person's DGIS role is displayed on their user-profile page.

To view the DGIS user profile screen:

1. Click the Administration Tab
2. Click User Management
3. Click the 3 vertical dots located at the far right of a user-login and click Edit



The screenshot shows the DGIS User Management interface. At the top, there's a navigation bar with tabs: Home, Parts, Shipping Papers, Administration (which is selected and highlighted in blue), and Help. On the left, a sidebar menu includes Settings (User Options, User Preferences, Defaults, Signatures, Languages), Administration (Subscription Management, User Management, which is also highlighted in blue), and a link to 'View Logins'. The main content area is titled 'User Management' with a 'Create User' button. It features a search bar and a filter icon. Below these are columns for USER NAME, EMAIL, NAME, ROLE, and STATUS, each with a dropdown arrow. The 'User Management' section of the sidebar is highlighted in blue.



The screenshot shows the 'Edit User' dialog box. It includes fields for First Name, Last Name, Email, User Name, Phone, Location, and Active User status. A dropdown menu for 'Role' is open, showing options: Manager, User, Manager, and Administrator. The 'User' option is selected and highlighted in grey. The 'Role' dropdown is enclosed in a red box. The 'Edit User' dialog box has 'Cancel' and 'Save' buttons at the top right.

The Role choices are User, Manager, and Administrator.

- **User** Role - Permission to create, edit, and delete a shipment.
- **Manager** Role - Permissions of the User role. Also has access to the Location Management screen and the Parts Management screen.
- **Administrator** Role - Full permissions. Has Permissions of the Manager role as well as access to the API screen, Custom Validations screen, Custom Overrides screen and Reporting screens.

Roles (5.2)

You can have more than one person assigned to the Administrator role, however, a login cannot be assigned to more than one Role.

Below are screenshots of the different subscription roles and what the user in that role sees when they click on the Administration Tab.

ENTERPRISE subscribers

<p>Enterprise</p> <p><u>USER Role:</u></p> <ul style="list-style-type: none">SettingsUser OptionsUser PreferencesDefaultsSignaturesLanguages	 <p>Settings</p> <p>User Options</p> <p>User Preferences</p> <p>Defaults</p> <p>Signatures</p> <p>Languages</p>
<ul style="list-style-type: none">•<ul style="list-style-type: none">○ No access to User Management screen or Subscription Management screen○ Can view / select parts○ Has access to Options screen but cannot create an Options Group○ No access to Locations screen	

Roles (5.2)

Enterprise

MANAGER Role:

Settings

User Options

User Preferences

Defaults

Signatures

Languages

Administration

Locations



•

- No access to User Management screen or Subscription Management screen
- Can view / select / edit / approve parts
- Has access to Options screen but cannot create an Options Group
- Has access to Locations screen and can create a Location

Roles (5.2)

Enterprise

ADMINISTRATOR Role:

Settings

 User Options

 User Preferences

 Defaults

 Signatures

 Languages

Administration

 Subscription Management

 User Management

 Locations

 Custom Validation

 Custom Overrides

 Options Groups

 API (Web service customers)

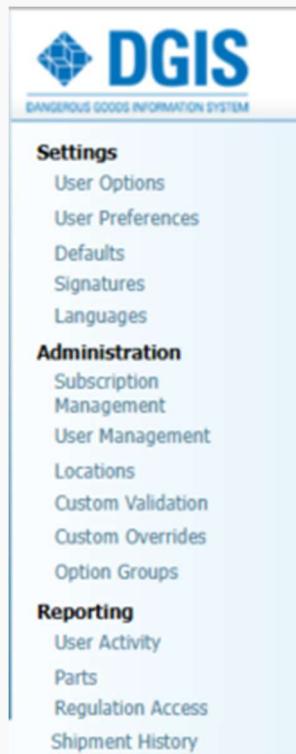
Reporting

 User Activity

 Parts

 Regulation Access

 Shipment History



-

- Has access to User Management screen and Subscription Management screen
- Can view / select / edit / approve parts
- Has access to Options screen and can create an Options Group
- Has access to Locations screen and can create a Location

ESSENTIALS subscribers

Roles (5.2)

Essentials

USER Role and **MANAGER** Role:

Settings

User Options

User Preferences

Defaults

Signatures

The User role and Manager role have the same permissions. Although there is no difference between the roles, we kept the Manager role active for the sake of continuity.



-

- No access to User Management screen or Subscription Management screen
- Has access to Options screen
- Locations feature not available
- Parts feature not available

Roles (5.2)

Essentials	 ADMINISTRATOR Role: Settings User Options User Preferences Defaults Signatures Administration Subscription Management User Management Option Groups
	Settings User Options User Preferences Defaults Signatures Administration Subscription Management User Management Option Groups
•	<ul style="list-style-type: none">○ Has access to User Management screen and Subscription Management screen○ Has access to Options screen○ Locations feature not available○ Parts feature not available

Administration Tab > Settings > [User Options](#) - Allows a user to set their options in DGIS. However, if an Administrator assigns a user to an Option Group, the user cannot choose their user options.

Administration Tab > Settings > [User Preferences](#) - (Previously a part of User Options). User Preferences focuses on printing behavior.

Administration Tab > Settings > [Defaults](#) - Certain fields in DGIS can be set to display a default value. Default values cannot be applied to an existing Shipment Template.

Administration Tab > Settings > [Signatures](#) - Adds an electronic signature to forms.

Administration Tab > Settings > [Languages](#) - Available only to Enterprise subscribers;; a Language can be assigned for certain forms.

Roles (5.2)

Administration Tab > Administration > [Subscription Management](#) - An Administrator can view a subscription(s), number of seats, and subscription expiration date.

Administration Tab > Administration > [User Management](#) - Allows an Administrator to create or edit a DGIS login, assign a login to a license key, and determine a user's regulatory access.

Administration Tab > Administration > [Location Management](#) - Available to Enterprise subscribers. A DGIS Administrator or DGIS Manager are able to create a Location.

Users, Part Numbers (Parent Part only) and Templates (Shipment and Package) can be assigned to a Location.

Administration Tab > Administration > [Custom Validation](#) - Available to Enterprise subscribers; allows Administrators to create a custom DGIS Warning message or custom DGIS Error message.

Administration Tab > Administration > [Custom Overrides](#) - Available to Enterprise subscribers, allows Administrators to create a custom override that overrides program restrictions.

Administration Tab > Administration > [Option Groups](#) - Allows an Administrator to create a custom Option Group.

Administration Tab > Administration > [API](#) - Available to Web Service subscribers, allows an Administrator to create their API secured key.

Administration Tab > Reporting > [User Activity](#) - Available to Enterprise subscribers; allows an Administrator to create a list of their user's DGIS login activity.

Administration Tab > Reporting > [Parts](#) - Available to Enterprise subscribers; allows an Administrator to create a list of their Part numbers.

Administration Tab > Reporting > [Regulation Access](#) - Available to Enterprise subscribers; allows an Administrator to create a list of a user's regulatory access.

Administration Tab > Reporting > [Shipment History](#) - Available to Enterprise subscribers; allows an Administrator to create a list of past shipment history.

Note: ENTERPRISE subscribers have access to features not available to ESSENTIALS subscribers.

An outline of the two DGIS subscriptions is located here, <https://www.labelmaster.com/software/dgis-solutions>.

To reach our Software Sales Team for pricing go here, <https://www.labelmaster.com/software/contact-us>